

**Date Listed** : \_\_\_\_\_  
**Company Name** : \_\_\_\_\_  
**Market Code** : \_\_\_\_\_  
**Market ID** : \_\_\_\_\_

**Australian Unlisted Capital Market**  
Pty Limited ACN 096 398 364

# Australian OTC Bulletin Board Listing Kit

Registration and Application for Listing Admittance

for

**Exposure & Promotion of SME Offerings in  
Equities, Debts, Synthetic Securities and Debts or Quasi Credits  
and reported activity of trade and advertising.**

**[www.OTCBB.com.au](http://www.OTCBB.com.au)**

*"a Capital Market for SMEs for  
Unquoted Restricted Securities Offerings  
for Australian and Foreign participants"*

**effective 30<sup>th</sup> Jun 2007**  
(supersedes all other forms)

12 Market Street, Melbourne, Australia.  
Tel: +(613) 9629 2288  
Fax: +(613) 9629 2233

**Australian Unlisted Capital Market**  
**Application Form for Bulletin Board Listing**

To: **Australian Unlisted Capital Market Review Committee**  
 12 Market Street, Melbourne, 3000.

Board No : \_\_\_\_\_  
 Market Code : \_\_\_\_\_  
 Listing Date : \_\_\_\_\_

Application Date \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

In accordance with the Australian OTC Bulletin Board Rules, the undersigned hereby submits and applies to the Australian Unlisted Capital Market Pty Ltd Review Committee to be granted admittance onto the Bulletin Board system as an eligible Entity.

**Market Status**

Status	<input type="checkbox"/> Issuer	<input type="checkbox"/> Seller	<input type="checkbox"/> Buyer	<input type="checkbox"/> Dealer/Broker	<input type="checkbox"/> Promoter
Reports	<input type="checkbox"/> Promotion	<input type="checkbox"/> General Advertising	<input type="checkbox"/> New Issue Sales	<input type="checkbox"/> Secondary Sales	
Industry Type	<input type="checkbox"/>				<i>Attach Business Plan or Offer</i>

**Listing Purpose**

Purpose	<input type="checkbox"/> Equity Capital	<input type="checkbox"/> Debt Capital	<input type="checkbox"/> Both	<input type="checkbox"/> Hybrid	<input type="checkbox"/>
Exposure Type	<input type="checkbox"/> Std Listing	<input type="checkbox"/> Market Profile	<input type="checkbox"/> Market Report	<input type="checkbox"/>	

**Securities Movement**

Category	<input type="checkbox"/> Domestic Only (inward)	<input type="checkbox"/> Foreign Only (outward)	<input type="checkbox"/> Both
	<input type="checkbox"/> Bifurcated Securities	<input type="checkbox"/> Bifurcated Currency	<input type="checkbox"/> Other

**Company (Issuer) or Promoter**

Entity Type	<input type="checkbox"/> Pty Ltd	<input type="checkbox"/> Public	<input type="checkbox"/> JV	<input type="checkbox"/> Trust	<input type="checkbox"/> Foreign	<input type="checkbox"/>
Reg. Authority	<input type="checkbox"/> ASIC	Other			Country	
Type [NTA, CNW]	<input type="checkbox"/> Start Up \$0 - 5mil		<input type="checkbox"/> Expanding \$1 - 5mil		<input type="checkbox"/> Mature \$5 to \$50mil	
Entity Name						
Entity Inc. No				Date of Inc.		
Entity Address						
Town/City					Zip/Code	
State/Country						
	Tel: [ ]			Fax: [ ]		
Director Name					DOB	
Director Name					DOB	
Secretary					DOB	

**Offering Details (capital structure)**

Shareholders	Number	Shares Held	Capital Paid \$
Currency	AUD/USD/Euro/Other		New Offering Value \$c \$
Securities Class	<i>Calc volume below</i>		
Quota Lot Size	Lots	x 20,	x 50
Series	A - B - C - D - E	Year	
Founder Dilution	Min.	%	Max. %
Negotiable Range	( +/- ) frm to		c. Non Management shares
Entitlements	<input type="checkbox"/> No	<input type="checkbox"/> Yes (attach copy)	<b>Total Issue Capital (a+b+c+d):</b>
Disclosure Doc. state type	<input type="checkbox"/> Reporting	<input type="checkbox"/> OIS (Sec 715)	<input type="checkbox"/> Prospectus (Sec 709)
	<input type="checkbox"/> Non Reporting	<input type="checkbox"/> Sec 708	<input type="checkbox"/> OTC Offer
	<input type="checkbox"/> Foreign	<input type="checkbox"/> Language	<input type="checkbox"/> Business Plan

**Market Registry**

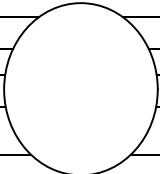
Custodian/Registry	
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**Market Manager**

Portfolio Manager Name	
Portfolio Managers acceptance	X Acceptance Date

**Term of Listing**

Listing Period	from:	<input type="checkbox"/> New	<input type="checkbox"/> Re-Listing
Listing Fee (non refundable)			

Signature (Director/Promoter)	X	
Name of Signatory		

**Australian Unlisted Capital Market  
Market Profile Broadcasting & Publishing Consent**

To: **Australian OTC Bulletin Board** (Capital Market Publisher & Broadcaster), and  
12 Market Street, Melbourne, 3000.

Date \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

**Re: Release and Broadcasting of Company Business Information**

In accordance with the *Australian OTC Bulletin Board Rules*, the undersigned Entity hereby grants its consent and authority to the Australian OTC Bulletin Board and or its Manager/Operator/staff/executives for publishing, broadcasting, announcements and release of the company or compiled into Market Profile, Market Reports, Market Announcements and any subsequent amendments, alterations, upgrades, deletions or attachments or activity of market interest as deemed necessary of such Profile/s, Report/s, Announcement/s provided by the Company or independent sourced material to the subject matter as general media information. The company grants its consent to the Australian OTC Bulletin Board for the use of any company provided material or its website pictures or material to be reproduced at [www.otcbb.com.au](http://www.otcbb.com.au) or archived for reference purposes.

<b>Listing Code</b>	:	
<b>Market Name</b>	:	
<b>Company Name</b>	:	
<b>Profile Summary</b>	:	
<b>Related Data</b>	:	Future FLAG links, update, reports, summaries, corporate announcements.

This permission is enduring whereby the listed entity or its Promoter/s Director/s Company waiver any claim or counter claim which may arise out of the broadcasting of the material or information released to Investors, Professional or other interested persons.

Furthermore the undersigned declares the Profile Announcement is a fair and reasonable summary of the Company's core business and structure or proposed structure and is not deceptive or misleading or fraudulent.

Signed by Director/Promoter/Issuer

X.....

.....  
Authorised Signatory Name

Print name .....

# Registration Form

To: **Corporate Investor Relations Pty Ltd** ACN 078 250 969 (Operator on the Australian OTC Bulletin Board)  
 12 Market Street, Melbourne, Australia, 3000.

Date \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

**Re: Australian Unlisted Capital Market**

In accordance with the *Australian OTC Bulletin Board Rules*, the undersigned Entity/Promoter/Company hereby registers and covenants with the Australian Unlisted Capital Market Pty Ltd and request you to submit this application and attachments to the Bulletin Board Review Committee for listing approval. Attached hereto is our Application Form (Form OTC-11) for admittance on the Official List. Applicable fees due and payable are as stated in the below table. We acknowledge obtaining/receiving/downloading a copy of the Australian OTC Bulletin Board Business Rules, that Registration/Application fees (other charges) are non-refundable. Please maintain our listing and invoice the below entity and/or the Responsible Issuer until cancelled in writing. Tendered herewith is our cheque for part payment.

[attach copies and tick relevant boxes]

Column 1 (offer/disclosure)	Column 2 (structure)	Column 3 (fiscal)
<input type="checkbox"/> Business Plan & Promo Brochure	<input type="checkbox"/> Certificate of Incorporation	<input type="checkbox"/> Financial Reports
<input type="checkbox"/> SME Offer & Disclosure Document	<input type="checkbox"/> Company Charter/Articles	<input type="checkbox"/> Solvency Declaration
<input type="checkbox"/> Offer Information Statement (s.715)	<input type="checkbox"/> ID Proof of Directors	<input type="checkbox"/> Trading History
<input type="checkbox"/> Prospectus (s.709)	<input type="checkbox"/> Directors Probity Statement	<input type="checkbox"/> Trade References
<input type="checkbox"/> Other .....	<input type="checkbox"/> Other .....	<input type="checkbox"/> Other .....

This Form becomes a **Tax Invoice** to Australian Participants

Item	Period	Rate	Ext	\$.c.	Add GST
<b>Application Charges</b>					
Registration Fee	min 6 months	\$100 per month			
On-Screen Listing	min 6 months	\$400 per month			
Document Review	per annum	From \$550 per Business Plan, Offer, Company.			
Profile Drafting		A\$1,200 per million of Offering Capital Value.			
Listing Renewal*	per half year	\$3,250 (excluding reports/profile updates costs)			
<b>Promotional Charges</b>					
Activation Levy	Mini per upload	A\$200.00 per page/document, update, change.			
Service Charges	\$200 per hr	Non advice charge for ongoing compliance reviews.			
Editorial		see Advertising Rate Schedule for Special Reports			
Promotional Feature		see Feature/Showcase Advertising Rate Schedule			
OTC Reporter Adverts		Page 1 <input type="checkbox"/> , Middle Pages <input type="checkbox"/> , Back <input type="checkbox"/> , Classified <input type="checkbox"/>			
Period		30 days <input type="checkbox"/> , 60 days <input type="checkbox"/> , 90 days <input type="checkbox"/> ..... <input type="checkbox"/> days			
Portfolio Manager Fee					
Sponsors Fee		Debited out of share proceeds ( <i>where practical</i> )			
Mandated Agents					
<b>Other Charges</b>					
Lodging & Filings		per Regulatory Authority fee schedule			
Searches		per Regulatory Authority search charges			
Foreign		per Regulatory Authority schedule			
Registry Charges		per Registry documentary processing charge			
File Maintenance		per Share Registry Charges			
Corp Review		A\$5,000.00 corp/capital structure due diligence			
Service Charge		Min \$200 per hr			
Annual Review		\$1,000 per Financial Report			
<b>Add GST</b>					
<b>Total</b>					

**NOTE:** Charges, Fees, Costs not included are Dealers, Agents, Brokers, Portfolio Managers, SME Market Makers services, Showcases, Profile printing, Announcements, Circulars, Mailing, Media exposure or Data Base access, Updates, Announcements, Market coordination with Sellers and Buyers, Registry services, Custodian/Capital Programs, Certificate Issuance, Newspaper exposure, Legal, Accounting Audit or expert opinions and any Regulatory Fees or Corporate register maintenance. \*Renewals fee apply if paid with 30 days of expiry date otherwise reapplication may apply.

<b>Company/Applicant Name or Promoter</b>		
<b>Address</b>		
<b>City</b>	<b>State/Country</b>	<b>ACN</b>

Signed by Director/Promoter/Applicant

X..... X.....  
 Director Other (State capacity )

print name ..... print name .....